



Add a second account holder

Use this form to let us know you'd like to add a second account holder to your account.

Please complete this form and return it to us at 'Freepost: RCI BANK' (that's all – no stamp or address details needed).

Important information

If the new account holder is not an existing account holder with RCI Bank already, we will need two documents: one to verify their name (eg copy of passport), and one to verify their address (eg recent utility bill or bank/building society statement).

We don't need any extra evidence for existing customers. For further guidance our team is happy to help – just call **0345 6056 050** or visit rcibank.co.uk/support-centre/legal-centre/your-agreement for more information.

Our agreement with you is made up of the following documents: Terms and conditions of our relationship, managing your account, the account information summary and the Privacy Policy. You can find all of these documents enclosed. By completing and submitting this application, you are confirming that you have read and understood these documents. The documents can also be viewed at rcibank.co.uk/support-centre/legal-centre/your-agreement

Your deposits are protected by the Financial Services Compensation Scheme (FSCS) up to £85,000. An information sheet can be found enclosed with this document. For more information on the FSCS compensation scheme you can visit www.fscs.org.uk or at rcibank.co.uk/support-centre/security-centre/our-guarantee-scheme

Nominated Bank Account

For both account holder's to be able to transact with this account the nominated bank account linked must be in both account holder's names. To change the nominated bank account and allow both account holder's to transact with the savings account please also complete the nominated bank account section of this form. If your nominated bank account is already in joint names with the person you wish to add to your RCI Bank account, you will also need to complete the nominated bank account section, confirming both names as they appear on the account. If you do not hold a joint nominated bank account with the new account holder, your existing nominated bank account will remain in place and the new account holder will not be able to transact.

Your details

Your name

Your RCI Bank account number

Please add the details of the new account holder

New account holder name

Your address

Postcode

Date of birth

Place of birth

Nationality

Can you confirm that you are a resident for tax purposes in only the UK? Yes No

Are you a US citizen? Yes No

If you're a citizen of a country other than the UK and/or have a liability to pay tax in a country other the UK, please complete the 'International tax declaration form' which you can find at rcibank.co.uk/agreement – we'll need this information to be able to open the account for you.

Telephone number (Please provide at least one number)

Home

Mobile

Other

Your email address

Your mother's maiden name

(We ask this for your security details)

Your Personal Information

Credit reference agency and fraud checks

In order to enter into an agreement with you, and for us to discharge our legal responsibilities, we need to verify your application and undertake credit reference agency, fraud prevention and anti-money laundering checks by evaluating your application for an account using credit reference and fraud prevention agencies. Please refer to our enclosed Privacy Policy for further information about how we use your personal data when you apply for an account with us.



Nominated Bank Account

To allow both account holders to deposit and withdraw money, your nominated bank account must be held in both names. If you change your nominated bank account, the new details will be applied to any other savings accounts you may hold with us.

Nominated Account Details

Sort code

Account number

Account Name(s)

Keeping you informed about our products and services

At RCI Group*, we have exciting special offers, promotions and news about our products and services, that we hope you would like to receive. When you make an application for an account, we will use your details to send you these special offers and news by phone and post, which you can unsubscribe from at any time (please see our Privacy Policy for further information).

In addition to the above, we also wish to ensure that you receive the latest special offers, before and after you enter into an agreement with us. In order to keep you informed of the latest special offers available to you, we would also wish to contact you by email and SMS. If you email and SMS, please tick the boxes below.

- I would like to receive information by email
- I would like to receive information by SMS
- I would like to receive information by post
- I would like to receive information by phone

Other products and services offered by selected external partners

In some cases, we are working with selected external partners to make our product range more complete to meet all your needs. A list of those selected partners can be found in our Privacy Policy. If you agree to be contacted by our selected partners, we will pass your personal data to them for that purpose. The selected partners would wish to contact you by phone, post, email and SMS. If you would like to hear from them by phone, post, email and SMS please tick the box below.

I would like to receive information from selected partners

You can unsubscribe and / or amend your contact preferences at any time by logging into your online banking once your account is open or by contacting us or the relevant third party directly.

*The RCI Group includes our intermediate parent company RCI Banque SA trading as "RCI Bank and Services", and our ultimate parent company's group of companies as set out in our Privacy Policy.

Declaration

You should carefully read the General Terms and Conditions/Specific Account Terms and Conditions. Please also check our list of interest rates and the list of charges to ensure that you understand them.

If you do not understand any point please contact our Customer Services Team for further information.

By signing the below, you are confirming that you have read and agree to the General Terms and Conditions and Specific Account Terms and Conditions.

I/We confirm that the information given in my/our application is correct. I/We agree to the current Terms and Conditions.

Signed (New Account Holder)

Date --

Authority for new account holder to be added to account

Signed (Existing Account Holder)

Date --

Signed (New Account Holder)

Date --

We're here to help, 7 days - if you have any questions, please e-mail hello@rcibank.co.uk or call us on **0345 6056 050**.

Braille, large print and audio versions available on request.

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